

September 2024 Council Message

Brothers,

Working with Knights like you and your families every day is a blessing. I truly enjoy my work. With that said, I appreciate a long weekend as well. I hope you were all able to enjoy Labor Day and get some well-deserved rest.

Whenever we have a long weekend, it's like a little preview of what retirement might look like. If you're like me, I hope my retirement is one that's restful where I'm also able to remain productive, be an active member of the Knights, pursue my personal hobbies, and enjoy a bit of travel here and there.

And to those of you who are already retired, I commend you for all the time you dedicate to our Order.

But if you're like me and not quite there yet, I hope you will take the necessary steps to prepare yourself financially for your retirement. A good way to do that can be through an annuity.

Now, what is an annuity? Simply put, it's a retirement savings product. You make contributions and, after a specified amount of time, the annuity pays you a regular income stream.

The amount of money you'll need in retirement can be difficult to calculate. But with a properly structured retirement annuity through Knights of Columbus, you can have retirement income that you cannot outlive, guaranteed.

There are many different payment and plan types you can choose from. Once established, the money within the annuity continues to earn value, before eventually being disbursed according to the options you elect.

Knights of Columbus annuities come with two important guarantees.¹

First, your principal is guaranteed. Regardless of market condition or company results, your Knights of Columbus annuity will not lose value.

Second, each Knights of Columbus annuity comes with a guaranteed minimum interest rate. No matter the market fluctuations, your annuity is guaranteed to never earn less than the contractually stated amount on an annual basis.

As you can see, annuities can be a key part of your retirement strategy.

If you'd like to learn more about how annuities can help you, please schedule an appointment with me and I would be happy to discuss your options.

Vivat Jesus!

¹Annuities are offered through Knights of Columbus, One Columbus Plaza, New Haven, CT 06510 1-800-380-9995. For costs, terms, conditions, and complete details regarding these products, please contact your agent or the Knights of Columbus. Products may vary by state. Please consult your own attorney or tax professional for advice regarding your individual situation. Guarantees are based on the financial strength and claims-paying ability of Knights of Columbus. Withdrawals and surrenders will decrease the value of your annuity and, subsequently, the income you receive.

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